



ECO ALLIES®

Biochar Manufacturing Facilities

Eco Allies Inc. (EA) <http://ecoallies.biz> is a for-profit Nevada Benefit corporation. EA is pursuing opportunities in the ecological restoration and preservation industries.

Eco Allies® entered into a J/V agreement with Biochar Now, LLC. (BN) <http://biocharnow.com> to build two 120 biochar kiln biochar production facilities in Florida.

The EA/BN Joint Venture will manufacture, distribute, and market EA branded Biochar Now's biochar. EA is the J/V's majority partner (75%) Eco Allies branded biochar will be manufactured for domestic and international markets. Biochar is a component for many products and uses including the graphene used in EV batteries. Biochar's global market is non-cyclical and growing exponentially.

Biochar Now holds biochar product and production patents and is producing biochar at its Colorado facility. BN's biochar has USDA and EPA approvals and offset credit insurance. As will EA's biochar. Included in the arrangement is Biochar Now's award-winning know-how.

Each EA biochar facility will have 120 kilns which are metal canisters with a patented controller whose settings control the pyrolysis of plant-based waste. Production is not a hi-tech activity. The employees do not need to have specialized skills to operate the facility. A BN trained manager will oversee the EA biochar plant.

The JV's biochar plants will be in revenues six months after breaking ground. Biochar is a high margin product. The JV's projected annual revenue generated from two 120-kiln biochar facilities is about \$48 mil (at \$1/lb.) At the end of year two after-tax annual earnings are expected to be about \$24 mil. Income from other sources, such as tipping fees and carbon offset credits are not reflected. At \$24 mil EBITA and a 15/1 PE a \$12 per share market price is indicated.

EA has an audited and effective \$20mil Reg A+ Pre-IPO filing with the Securities and Exchange Commission that includes the full cost of two EA biochar manufacturing facilities in Florida. The current global biochar market is about \$300 mil annually growing to \$500 mil+ by 2030. The annual global carbon credit market is currently about \$3 billion growing to about \$25 billion by 2030.

If all shares of the offering are sold about 30mil shares would be outstanding with two fully operational 120-kiln biochar facilities online. The current SEC Reg A+ offering price is \$1.00/share. Predicated on interest, EA's Pre-IPO/IPO share price may be increased without prior notice. Check the Subscription Agreement for updates.

Eco Allies Los Angeles based inhouse General Counsel Arnold F. Sock Esq. specializes in securities law.

PRACTICAL SOLUTIONS FOR EARTH'S ECOLOGICAL RESTORAION & PRESERVATION

Eco Allies Management Team

Charles Guillary – Baton Rouge, La.

Eco Allies Director/Co-CEO

Charles worked his way up from hand trucking freight in a warehouse to Assistant Superintendent of a Division. During most of his career, his specialty was locating and supervising problem areas which resulted in their becoming safe, well-organized, and efficiently operated territories. He left for a more challenging position as General Manager of Operations with a service company overseeing the operation of seven sites in three midwestern states.

R. Glenn Kirk, CPA - Dallas, Texas

Eco Allies Director/CFO Principal R. Glenn Kirk CPA LLC.

Glenn is a Dallas, Texas based CPA. His over 30-year practice includes tax planning, preparation, and accounting services. Glenn holds a BBA degree from Texas A&M University - Commerce (formerly East Texas State University). He is the owner of R. Glenn Kirk, CPA, LLC, a public accounting practice:

W.F. 'Billy' Barnwell – Reno, Nevada

Eco Allies – Director and Climate Cure Capital CEO

W.F. (William) Barnwell is the President, CEO, and Chairman of the Board of Climate Cure Capital Corporation. William has more than 18 years of experience in the renewable energy field and was the managing member of The Centre for Carbon Trading. He served on the Board at Global Alternative Green Energy where he helped to brand proprietary technologies known as the BCR™, the BCT™, and the BCS™, and had them certified as "Green" in the renewable energy credits ("REC") market.

Steven 'Herky' Williams – Nashville, Tennessee

Eco Allies Director/Executive Vice President Investor Relations

Steven 'Herky' Williams has an extensive knowledge and background in public relations and the entertainment industry. As Senior Director of A&R for Capital Records, Herky signed Willie Nelson, Garth Brooks, Tanya Tucker and many others. He has twenty years' experience as a member of a publicly traded company's Board of Director. Herky is the organizer and manager of many of Nashville's most enduring high profile charity events.

David Waite – Melbourne, Florida

Eco Allies Director/Chief Operating Officer

David Waite is a highly experienced sales consulting and contracting specialist. Working with industry leading corporations, David has participated in prominent roles in consulting for government agencies in financial services, and international large-scale real estate developments. David was recruited by Deloitte Touche Tohmatsu LLP, where he managed the sales and marketing pipeline for a 50 partner team focused on Fortune 500 firms' opportunities, David is a recognized industry leader in establishing new government and corporate clientele across numerous product offerings, doing so for Oracle, SAP, and Lawson Software, and for IBM companies such as SPSS and Cognos Software. David is deeply committed to sustainability initiatives.

John H. 'Jack' Honour - St Petersburg, Florida

EA Founder Co-CEO/Director For Info Contact jack@ecoallies.biz 818 456 3858