



## ECO ALLIES®

### **Biochar Facility and SuperGreenTree Plantation Summary**

Eco Allies, Inc., (EA) <http://ecoallies.biz> is a for-profit Nevada Benefit Corporation. EA is pursuing opportunities in the Ecological Restoration and Preservation Industry.

Eco Allies, Biochar Now, LLC. (BN) [www.biocharnow.com](http://www.biocharnow.com) and Climate Cure Capital Corp (<http://climatecurecapital.com>) formed a J/V to establish a biochar production facility and SuperGreenTree® (SGT) plantation in Northwest Florida. The EA/CC/BN J/V will manufacture, distribute, and market Eco Allies® branded Biochar Now biochar and SGT Paulownia Elongata products. EA is the majority partner in the joint venture. (75%) CC is a wholly owned subsidiary of EA. EA branded biochar and SGT products will be manufactured for regional, national, and international markets. Biochar and SGT materials are components for many dozens of products and uses, including livestock feed additives, soil remediation, wastewater treatment, water filters, timber, and medicines, to name a few. The market for biochar products is large and non-cyclical. Biochar is made from plant-based materials such as SGTs.

Biochar Now holds biochar product and production patents, producing biochar at its 60 kiln Colorado facility. Its biochar has USDA (livestock feed additive) and EPA approvals, as will EA's biochar. Included in the arrangement is Biochar Now's award-winning know-how.

The JV's operation will commence at a Florida facility with 240 biochar kilns which are metal canisters with a patented controller whose settings control temperature. Production is not a hi-tech activity. The employees do not need to have specialized skills to operate the facility.

Biochar is a high margin product. The JV's annual revenue generated from its 240 kiln operations is about \$24,000,000 (at \$1/lb.). After tax income would be over \$12,000,000.

Production will commence three months after breaking ground. The JV's biochar facility will be fully operational nine months after breaking ground. Kilns will be delivered monthly to reach the 240 kilns.

The project encompasses growing EA's SGTs as biochar raw material on Florida acreage to be owned by EA. EA will also own all equipment. SGTs make the world's premier biochar.

One acre can produce 300 fully grown SGTs every 8 years. SGT's grow to about 60 feet in three years and at that point they can be harvested. Over their productive life SGTs will fully regrow five to six more times from the initial stump and root structure. SGTs have been successfully grown and harvested for years domestically. The SuperGreenTree was developed by Climate Cure Capital using its proprietary root grafting system, not genetic engineering. Its intellectual property was acquired by Eco Allies so Climate Cure can focus on services and developing SGT plantations. SGTs are a high-density, short rotation tree. SGTs produce Eco Allies branded livestock feed, biochar, timber, textiles, renewable energy biomass, and for carbon sequestration and land remediation. All while generating methane and carbon offset credits. A 12' beam from an 8-year-old SGT can sell for as much as \$3k plus the SGT product value of the other 48'. Eco Allies' sister company, Climate Cure Capital Corporation developed the SGT and transferred it to EA. CC will market EA carbon credits and carbon credits futures produced from the project producing more revenue for EA.

## ECO ALLIES - CLIMATE CURE CAPITAL - BIOCHAR NOW PRODUCTS AND SERVICES

- Options to clean pollution contamination and promote ecological restoration & preservation.
- Eco Allies' fast growing SGT cleans the air soil & water with nature's science.
- Eco Allies' products remove carbon, methane, and can clean up fossil fuel & chemical spills.
- The SGT's anchor root system remediates contaminated air soil & water.

EA has launched a \$20,000,000 equity offering for 20,000,000 Eco Allies common shares at \$1.00 per share. EA raised \$500,000 in the first round under the US Securities and Exchange Commission's Tier Two Regulation A+. Currently Eco Allies is selling Eco Allies common shares under the US Securities and Exchange Commission's Regulation D 506c with piggyback registration rights into a Regulation A. If all shares of the offering are sold about 26 million shares would be outstanding. Using a 20/1 PE ratio, a \$12/share price is indicated. The SEC Regulation 506c offering price is \$1.00/share.

### SuperGreenTrees



# Eco Allies Management Team

## **Charles ‘Charley’ Guillory – Baton Rouge, Louisiana**

Eco Allies Co-CEO/Director

Charles has a proven record of management and growth. His lengthy professional record includes the challenging position as General Manager of Operations with a service company overseeing the operation of seven sites in three midwestern states. He then moved on to pursue the rewards of private ownership by purchasing a company with what he recognized as untapped potential and saw double-digit profit increases. Within the first year after implementing his own management ideas and techniques he maintained a healthy growth by adjusting to various challenges for the following eighteen years before choosing to dissolve the business this year in order to try something new.

## **R. Glenn Kirk, CPA - Dallas, Texas**

Eco Allies CFO/Director R. Glenn Kirk CPA LLC.

Glenn is a Dallas, Texas based CPA. His over 30-year practice includes tax planning, preparation, and accounting services. Glenn holds a BBA degree from Texas A&M University - Commerce (formerly East Texas State University). He is the owner of R. Glenn Kirk, CPA, LLC, a public accounting practice:

## **W.F. ‘Billy’ Barnwell – Reno, Nevada**

Eco Allies – Director and Climate Cure Capital CEO

W.F. (William) Barnwell is the President, CEO, and Chairman of the Board of Climate Cure Capital Corporation. William has more than 18 years of experience in the renewable energy field and was the managing member of The Centre for Carbon Trading. He served on the Board at Global Alternative Green Energy where he helped to brand proprietary technologies known as the BCR™, the BCT™, and the BCS™, and had them certified as “Green” in the renewable energy credits (“REC”) market. Prior to that, he was the COO of Pacific Renewables in San Diego where he developed the REC trading platform. In conjunction with Electric City, he helped deliver Virtual Megawatt Power Plants. He has unrivaled experience and knowledge in the world of environmental commodities.

## **Steven ‘Herky’ Williams – Nashville, Tennessee**

Eco Allies Director/Executive Vice President Investor Relations

Steven ‘Herky’ Williams has an extensive knowledge and background in public relations and the entertainment industry. As Senior Director of A&R for Capital Records Herky signed Willie Nelson, Garth Brooks, Tanya Tucker and many others. He has twenty years’ experience as a member of a publicly traded company’s Board of Director. Herky is the organizer and manager of many of Nashville’s most enduring high profile charity events..

**John H. ‘Jack’ Honour - St Petersburg, Florida** Eco Allies Founder/Director/Co-CEO. C level public company executive with over 20 years’ experience.

## **Arnold F. Sock (LL.M) Esquire - Los Angeles, California.**

Eco Allies and Climate Cure Capital General Counsel